

sage Evolution Premium

Release Notes



Sage Evolution Version 7.20.5 – What's New?

At Sage Evolution we continuously invest in research and development to ensure that you are kept up to date with the latest and most cutting-edge business management software. With the release of Sage Evolution Version 7.20 we incorporated your suggestions and considered your valued feedback in the new enhancements and add-on modules, ensuring to supply you with greater flexibility, efficiency and control in your business.

All the hot fixes that have been distributed have now been compiled into one maintenance release.

Municipal Billing Enhancements

Quota Tariffs has been implemented in the Evolution Municipal Billing Module. This functionality is then used in the billing calculations to determine whether the consumer is over or under the stated allowable consumption for the respective service. If consumption is over the consumer may be penalised either by a higher rate or forfeiture of the subsidy linked to the service, which all depend how the quota tariff has been set up under Quote Tariff Maintenance. The quota tariff is linked to the property portion service and history is kept on this which allows the system to calculate meter adjustments against historical quota tariffs linked to the property portion service.

General Maintenance

Path	Description	Reference
Accounts Payable Transactions Enquiries	Access Violation error on Supplier Enquiry SINV transaction drill down to Source and closing the screen	EQ22940
Accounts Receivable Reports Statement	Process an Invoice and a Payment for a Customer and allocate at a branch Run the Accounts Receivable Statement report with option "Paid up Invoices" selected "Error initialising report data! Reason: "xxxxxxxxxxxx" is not a valid integer value"	EQ22857
Accounts Receivable Transactions Statement Run	Evolution.exe has stopped working error when processing an AR statement run on a large dataset	EQ23029
Accounts Receivable Transactions Accounts Receivable Batches	"General Ledger Transaction out of balance" error when posting AR Batches for a COD Customer after importing the transaction using split Contra	EQ23003
Accounts Receivable Reports Transactions	The period opening balance does not calculate correctly if the option Group by Linked Account is selected	EQ22959
Administration Document Profiles	Only two document Profiles can be activated for an Agent even though more than two document profiles can be created	EQ23077
Administration Utilities Source Documents	Document utilities not updating customer documents when changing customers on processed invoices to a linked account	EQ23011
Advanced Procurement Transactions Requisition	Inactive GL accounts are available for selection in lookups when the option to display inactive accounts is disabled	EQ22913
Advanced Procurement Transactions Requisition	Using workflows and the user processes an action under transactions, the system breaks the workflow link and requisition enquiry will show no information. Workflow requisitions will now not be visible under transaction screens to prevent a break and duplication	EQ23071
Advanced Procurement Transactions Requisition	The Requisition Listing report does not update the line agent name once it is approved for RFQ	EQ22992
Advanced Procurement Maintenance Workflow	Users cannot remove workflow steps from a workflow when no requisitions have been posted	EQ22995
Advanced Procurement Transactions Requisition	In an online branch accounting environment, branch specific accounts are not available for selection on requisitions	EQ22774
Bill of Materials Transactions Manufacture Processes	Unable to select a serial number when un-manufacturing	BQ-31 IS-7829
Common Maintenance EFTS Layouts	New file layout for FNB ISO PAIN	BQ-59 IS-7845
Data Distribution Services	"The Account Code is not valid!" error when importing Customers with Inventory links	EQ23037
Maintenance and Enquiry grids	Sorting, grouping, searching of grids fixed	EQ23022 EQ23021 EQ23013 EQ22994
Data Import	Data Import only imports one line for Budgets when using segmented general ledger	EQ23001
Data Import	After creating a table and table relationships the application does not allow to link tables on the document templates	EQ23086
Data Import	Exception error when importing source document with more than 26 columns	IS-7544
Data Import	"Incorrect syntax near '=' when importing Foreign Currency Exchange rates and no Code column is specified	EQ22928

Data Export	"Specified Cast is not Valid" when exporting Fixed Assets with certain delimiters for dates	<i>IS-7536</i>
General	Sage Intelligence nodes do not appear if another user has Sage Intelligence Report Manager open	<i>EQ22807</i>
General	"Access Violation" error encountered when trying to access Sales Orders, saving the Item List under Maintenance Inventory and also saving the Volume Contract Grid	<i>EQ22930</i>
General	The sorting of inventory, customer, supplier and project codes are incorrect due to a hyphen in the Code	<i>EQ19231</i>
General Ledger Reports Account Transactions	Incorrect opening balance on an online branch accounting database on the Account Transactions Report	<i>EQ23087</i>
General Ledger Transactions Journal Batches	Capturing a line on a GL journal batch does not set the Tax Account field with the GL account specified on the Tax Defaults tab of the batch	<i>EQ22734</i>
General Ledger Enquiries Ledger Enquiries	Cannot search for a GL account while the drop down is open on the GL enquiries screen	<i>EQ23034</i>
General Ledger Transactions Bank Reconciliation	Slow saving of bank reconciliation using the Consolidated Reference option	<i>EQ23036</i>
General Ledger Reports Account Transactions	In an online branch account environment the Trial Balance and the Account Transactions Report display different values for opening balance of GL Accounts	<i>EQ22978</i>
General Ledger Transactions Cashbook Batches	Error "Account is over terms" when trying to print the cheques even when Agent has rights to process over terms	<i>EQ22770</i>
General Ledger Reports Trial Balance	The Trial Balance does not show GL accounts with a BranchID of NULL. Report adjusted to accommodate NULL values	
Inventory Transactions Inventory Count	"Error tblInvCountLinesUOM: Dataset is not in edit mode" when capturing zero units on the line of the Dimension Unit screen	<i>EQ23089;</i> <i>EQ21249</i>
Inventory Transactions Credit Note	"Error qryStockCheck: Field 'StockLink' not found" when trying to load documents as templates or load as linked credit notes	<i>EQ23076</i>
Inventory Visual Reports Inventory Sales Analysis	Invoice total amount on the inventory sales analysis visual report is incorrect when splitting invoices and stock issues	<i>EQ23010</i>
Inventory Transactions Invoice	The UOM markup applied in a Pack is also applied for Single units	<i>EQ22987</i>
Inventory Lookups	Segmented inventory lookups now remembers their previous value selections and re-populates them if another segment value was changed. If the value selected was still relevant to the previously selected values, or it will clear the values if the new value is not valid or relevant to the previously stored values	<i>IS-6526</i>
Inventory Transactions Return to Supplier	Stock Cost Variance posts a value when 'Post Average Cost Variance' is not selected for Return to Supplier documents	<i>EQ22952</i>
Inventory Issue Transactions Inventory Issue	Memory handling improved in Inventory Issue	<i>EQ23082</i>
Job Costing Transactions Job Card	The suppliers account balance gets a double posting when a job reversal is posted using non-strict WIP	<i>BQ-64</i> <i>IS-7843</i>
Job Costing Transactions Job Card	Line Total Cost is divided on Save, Process and Close on a Job Card with lines on Quote mode	<i>BQ-51</i> <i>IS-7830</i>
Job Costing Transactions Job Cards	Serial number quantities out of balance when used on a Job Card and using the 'Make Inventory Item' option	<i>EQ23020</i>

Municipal Billing Maintenance Rate Tariffs	Category field not showing any values on rate tariff screen when customising the grid columns	EQ23052
Municipal Billing Transactions Clearance Certificate	Clearance Certificate not calculating billing for Refuse Removal	
Municipal Billing Transactions Billing Run	Tax is being charged on Municipal Billing transactions for customers that do not have the Charge Tax option selected on their account	EQ20258
Municipal Billing Transactions Billing Run	When market value is below the impermissible value property rates should not be raised since market value is below the threshold	EQ23072
Municipal Billing Transactions Clearance Certificates	Unhandled exception error when a clearance certificate is cancelled.	EQ23041
Municipal Billing Transactions Property Revaluations	Property revaluations can now be done on a property that is not linked to a rate tariff	EQ23017
Municipal Billing Maintenance Property Portion Services	On Property Portion Services only relevant meters will display	EQ23007
Municipal Billing Transactions Clearance Certificates	On clearance certificate annual property rates is being billed after it has been billed within billing run. Annual property rates is now only billed during the billing run and therefore will not be calculated within the clearance certificate unless clearance certificate period is not within the billed annual property rate	EQ23016
Municipal Billing Maintenance Properties	User defined fields created on the property will not display as a field on the meter	EQ23005
Municipal Billing Reports Exceptions Listing	Exception listing report shows the consumer that the meter is linked to and not the property or portion owner	EQ23019
Municipal Billing Reports Walk Listing	The Walk Listing report shows customer linked to meter and not the property owner	EQ23018
Municipal Billing Transactions Billing Run	Impermissible Rates calculate incorrectly when Deduction Option is set to Percentage	EQ22933
Municipal Billing Transactions Finalization	"Cannot remove the specified item because it was not found in the specified Collection" error when processing a Finalisation	EQ22846
General Ledger Reports Trial Balance	Trial Balance out of balance when cost prices is set to 5 decimal places, transaction posted for foreign supplier and using importation split	EQ23088
Inventory Transactions Invoice Order Entry Transactions Sales Order	Customer Invoice document state remains unprocessed after fully returning all issued quantities	IS-7734
Order Entry Transactions Sales Orders	The next Automatic Invoice number is allocated to a GIV when using document profiles and the database is set to Separate the Inventory Issue from Customer Invoice	EQ22998

Order Entry Transactions Automatic Purchase Orders	Automatic PO using the incorrect price for a unit of measure item when the buying unit is different from the stocking unit	<i>EQ22985</i>
Order Entry Transactions Purchase Order	Supplier invoice number populated with next GRV number when an agent is using document profiles and Use Defaults option is not selected	<i>EQ22984</i>
Point of Sale Transactions Sales	An invoice processed in Point of Sale has an outstanding amount after customer allocation if rounding is applied on tender and not on the document as well	<i>EQ23081</i>
Retail Point of Sale	Retails POS uses inventory master file default tax type and not the default set on the customer master file when processing a return	<i>EQ22938</i>
Retail Point of Sale Maintenance Promotions	Discounts do not save on Promotions	<i>EQ22934</i>
Retail Point of Sale	Tendering a retail docket in quick succession causes the system to post duplicate invoice numbers	<i>IS-7044</i>
Service Manager Transactions Service Task	Removed the currency symbol from the unit cost field on a service task	<i>EQ22717</i>
Tax Reports Tax Report	Not all transaction codes displayed in the checklist popup on the Tax report on a branch accounting database	<i>EQ22919</i>
Tax Reports Payments Based Tax Report	Running the Payments Based tax Report in the branch it includes transactions for All branches, it should only reflect transactions for the branch	<i>EQ23079</i>
Voucher Management Transactions Approve General Ledger Vouchers	Unable to process GL voucher if the DCLink of an inactive supplier coincides with the accountlink of the selected GL account	<i>EQ23075</i>
Voucher Management Transactions Approve Journal Transactions	Journal transactions approved in Voucher Management only prints the first line in the batch	<i>EQ22868</i>
Voucher Management Transactions Receipts	The Bank Account does not display as set up on the voucher type	<i>IS-8009</i>